



Community Association Program - Crime Quote Application

Insuring Agreement: #1 Employee Dishonesty #2 Forgery Or Alteration #3 Inside the Premises #4 Outside the Premises #5 Computer Fraud	Endorsements: Managing Agent Employee Benefit Plans Non-Compensated Officers as Employees Volunteers as Employees
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Association Name: _____

Physical Address: _____ City/State/Zip: _____

Property Management Company: _____

Mailing Address: _____ City/State/Zip: _____

Policy Effective Date: _____ Pension Plan Name (if any): _____

- | | YES | NO |
|---|--------------------------|--------------------------|
| 1. Is the Association crime claims-free for the last 5 years? | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Are fee/mortgage payments always received as checks, not cash? | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Are countersignatures required on all checks over \$500?
If No, please explain. _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Are vouchers/supporting records stamped "PAID" when checks are signed? | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. Are persons authorized to fire or hire association employees prohibited from distributing payroll? If there is no payroll, check N/A. <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Are the association's bank accounts and credit card statements reconciled monthly by someone not authorized to deposit, withdraw, initiate electronic funds transfer, or use an association's credit card?
If No, please explain. _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. Are volunteers (other than D&O's) prohibited from handling bank accounts or fee/mortgage payments? If there are no volunteers, check here. <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

8. Choose Limit and Agreement:	Limit	Deductible	Agreement #1 Only	Agreements #1-5
	\$50,000	\$1000	\$310 <input type="checkbox"/>	\$486 <input type="checkbox"/>
	\$100,000	\$1000	\$459 <input type="checkbox"/>	\$716 <input type="checkbox"/>
	\$150,000	\$1000	\$517 <input type="checkbox"/>	\$808 <input type="checkbox"/>
	\$200,000	\$1000	\$572 <input type="checkbox"/>	\$894 <input type="checkbox"/>
	\$250,000	\$2500	\$582 <input type="checkbox"/>	\$904 <input type="checkbox"/>
	Other:		<input type="checkbox"/>	<input type="checkbox"/>

PLEASE OBTAIN A COPY OF THE POLICY THROUGH YOUR BROKER AND READ IT CAREFULLY. ANY PERSON WHO KNOWINGLY AND WITH INTENT TO FRAUD AN INSURANCE COMPANY OR OTHER PERSON FILES THIS QUESTIONNAIRE CONTAINING ANY MATERIALLY FALSE INFORMATION, OR CONCEALS FOR THE PURPOSE OF MISLEADING, INFORMATION CONCERNING ANY FACT MATERIAL THERETO, COMMITS A FRAUDULENT INSURANCE ACT, WHICH IS A CRIME AND WHICH MAY RESULT IN CIVIL OR CRIMINAL FINES OR PENALTIES.

This Questionnaire must be signed and dated by the Association's insurance agent, broker, property manager or by a member of the Board of Trustees of the Association

'If sending via e-mail' ... **By checking this box the sender agrees with the above notice.**

Signature: _____ Title: _____ Date: _____

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